



A Future Built On  
**Your Legacy**

**KEEP TUCSON THRIVING**

With Pima Foundation

# Why choose Pima Foundation

For more than 40 years, philanthropic contributions have been expertly secured and managed by Pima Foundation, fueling the expansion of educational opportunities at Pima Community College.



The success of PCC students is fueled through the provision of non-institutional scholarships, the enhancement of academic programs, the development of campus facilities, and much more.

## A gift of \$10,000

provides tuition for  
9 part-time students  
per year at  
Pima Community College



# Types of gifts

\*Please consult your tax advisor

<b>GIFT TYPE</b>	<b>BENEFITS TO YOU</b>
<p><b>Cash</b></p> <p>Cash donations are financial contributions made by individuals or organizations to support charitable cause. A cash donation can be made to Pima Foundation by cash, check or credit card.</p>	<ul style="list-style-type: none"><li>• Flexible and straightforward.</li><li>• Can be directed for a specific use or for unrestricted purposes.</li></ul>
<p><b>Donor Advised Funds (DAF)</b></p> <p>A Donor Advised Fund is a private account created to manage and distribute charitable donations on behalf of the donor. Pima Foundation accepts gifts from Donor Advised Funds held by registered investment entities.</p>	<ul style="list-style-type: none"><li>• Simple and flexible way to support the causes you care about.</li><li>• Contributions can be as low as \$5000.</li><li>• DAFs also accept non-cash assets, such as stocks, mutual funds, bonds and complex assets.</li></ul>
<p><b>Wills, Bequests &amp; Estate Plans</b></p> <p>A will, bequest, or estate plan allows donors to make donations and positively impact a charity. A beneficiary designation to Pima Foundation should clearly identify how specific assets will be distributed after death.</p>	<ul style="list-style-type: none"><li>• A written document to determine the distribution of your property/assets and who will administer your estate.</li><li>• Bequests may be modified at any time and the assets will remain under your control for your lifetime.</li><li>• May reduce or eliminate estate tax liability.</li></ul>
<p><b>Stock or Mutual Funds</b></p> <p>Anyone with appreciated stock held for more than a year may contribute stocks to Pima Foundation.</p>	<ul style="list-style-type: none"><li>• One of the easiest ways to give to causes you care about.</li><li>• If stock is donated directly to a charity, there may be no capital gains tax to pay.</li></ul>
<p><b>Charitable Gift Annuities</b></p> <p>You make a charitable donation to Pima Foundation and in return, the Foundation agrees to pay you a fixed amount each year for the rest of your life (and the life of your spouse). Upon death, the charity retains the remaining assets.</p>	<ul style="list-style-type: none"><li>• Receive regular lifetime payments based on the value of the assets.</li><li>• May reduce your income tax liability.</li><li>• May provide an additional charitable deduction for a portion of the value of the gift.</li></ul>
<p><b>Retirement Plan Assets</b></p> <p>A retirement plan, IRA, 401(K), or 403(b) may be transferred to Pima Foundation upon your death. Retirement plans guarantee a fixed payout, usually based on salary and years of service.</p>	<ul style="list-style-type: none"><li>• Individuals 73 years or older who must take a Required Minimum Distribution (RMD) annually can make a gift using the Qualified Charitable Deduction (QCD).</li><li>• Eliminates the need to pay income tax on the distribution.</li></ul>
<p><b>Life Insurance Policies</b></p> <p>The policy will pay the beneficiaries after the person whose life is insured passes away. Pima Foundation may be named as a beneficiary.</p>	<ul style="list-style-type: none"><li>• The policy is a written contract.</li><li>• Primary and contingent beneficiaries can be named and changed if desired.</li></ul>

Supporting student success

# Why it matters.



“Nothing is more important to a community than the education of our citizens. For decades Pima Community College has provided essential training in various disciplines and provided us with a skilled workforce. No one else is doing this at the scale that Pima is. The need will always be great and the resources inadequate, so our modest contribution will at least provide modest support to those wanting to improve themselves and their families as they prepare to be contributing citizens.”

Paul Lindsey & Kathy Alexander  
Legacy Donors

For more information please visit  
[pimafoundation.org](http://pimafoundation.org)

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